

Private Rented Sector Statistics

Professor Steve Wilcox

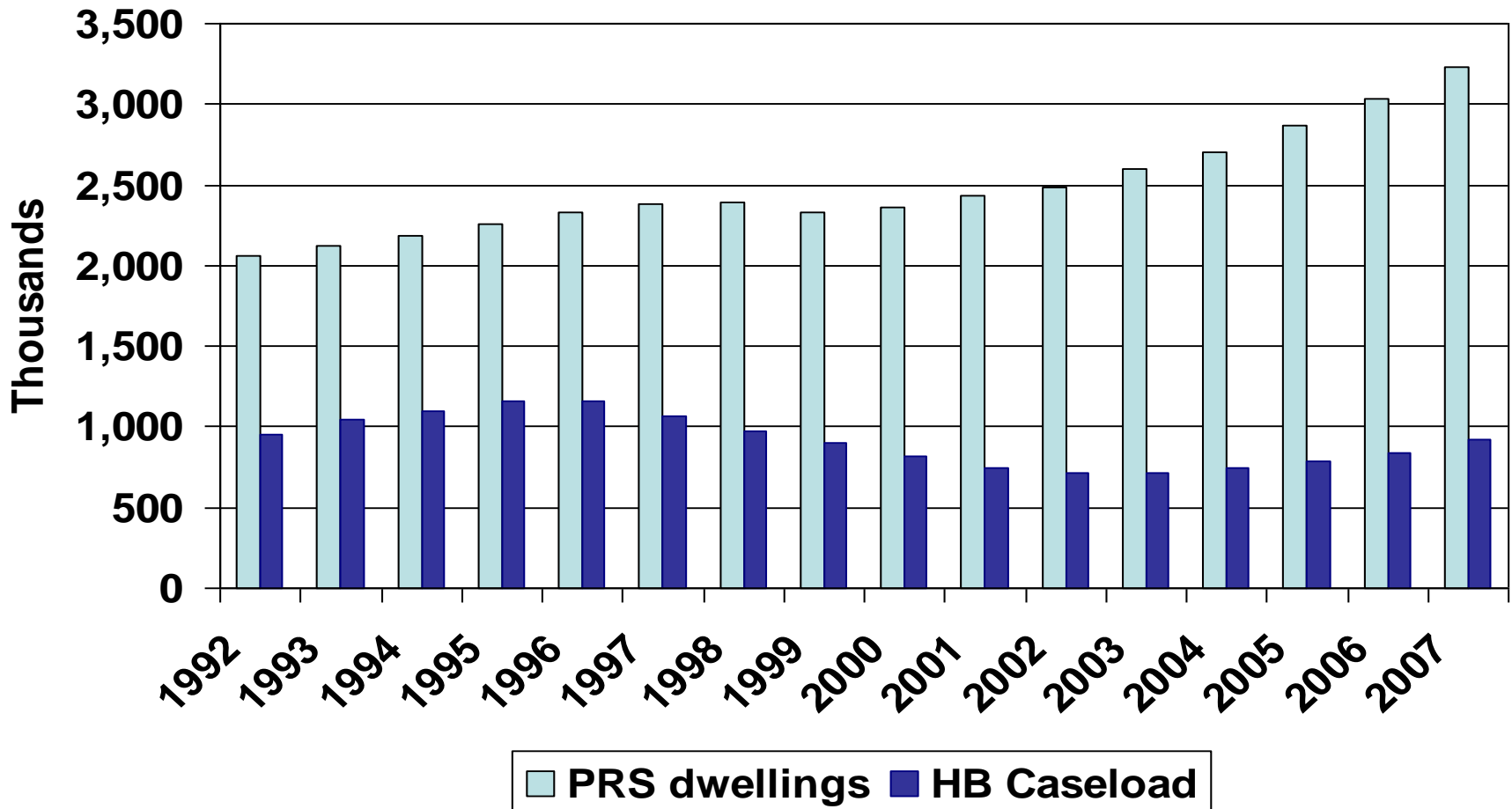


PRS Statistics

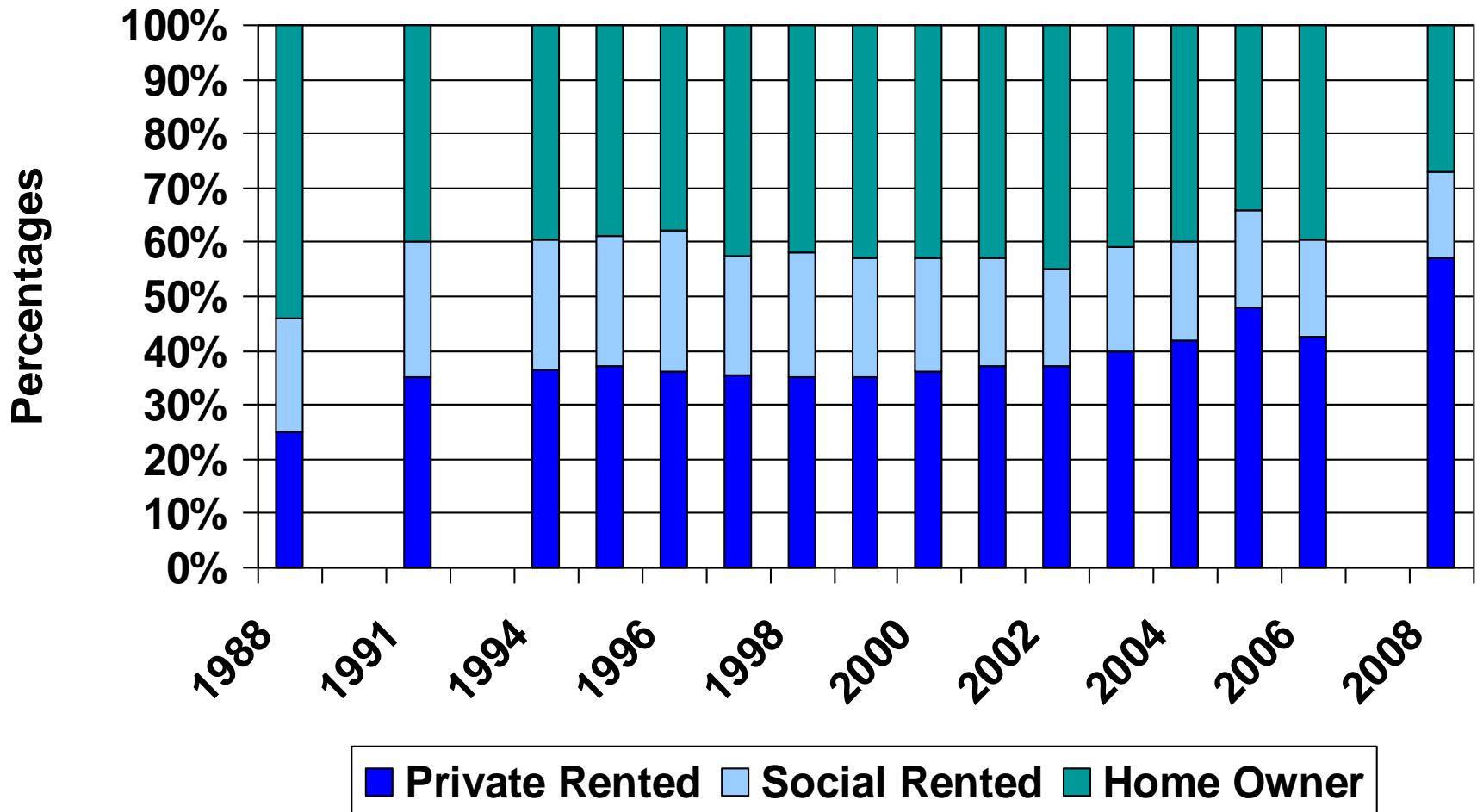
- Growth of sector
- Significant & distinctive sector
- Relative paucity of timely data
- What there is; what we need



Rapid growth of private rented sector (GB)



Over a half of all moves each year are now into the private rented sector in England



PRS Statistics

- Rents
- Transactions
- Yields/Returns
- Stock
- Buy to Let Mortgage Finance

- English Housing Survey (Scotland & Wales)
- Rugg Review



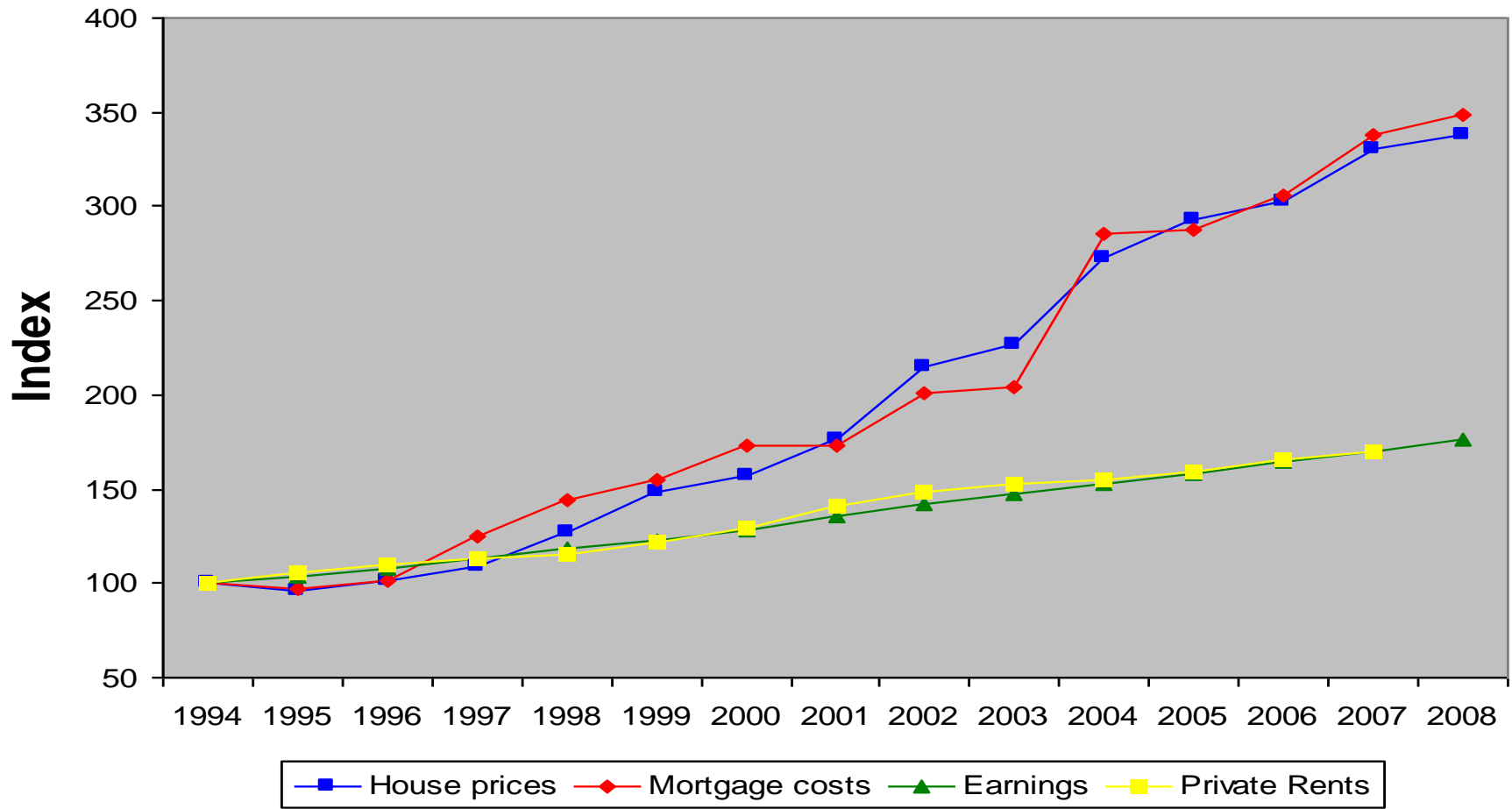
Rents

- Regulated Rents
- HB Rents : Referred & LRRS
- LHA Rates (BRMA)
- SEH: National & Regional
- Hometrack

- CLG/VO : New LA level series



House prices, mortgage costs, rents and earnings compared (1994 = 100)

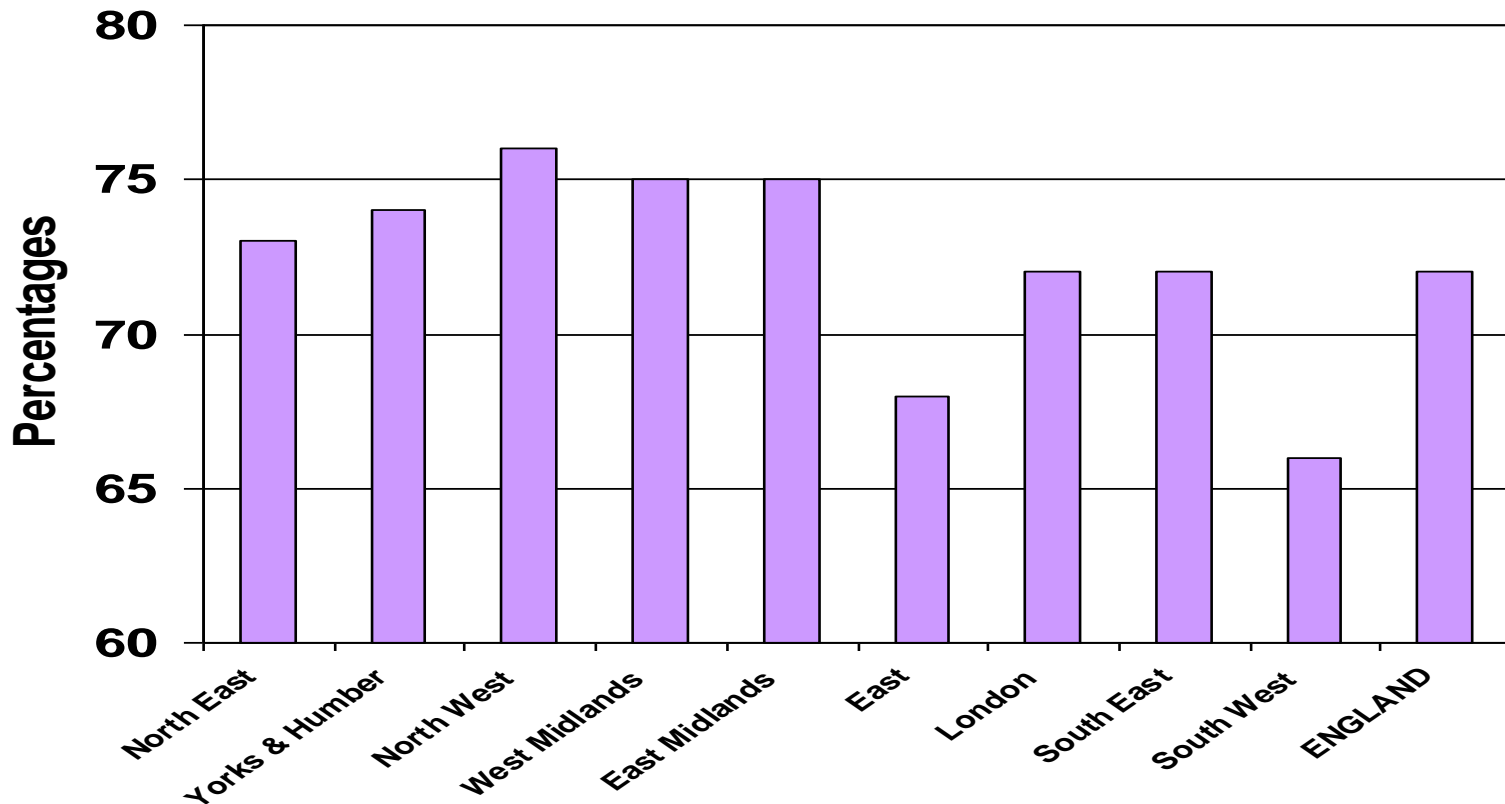


First time buyer house prices and mortgage costs

The Centre for Housing Policy
<http://www.york.ac.uk/chp/>

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Rents as a percentage of mortgage costs 2 bed dwellings 2008



RMS Prices & Interest Rates; Hometrack Rents



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Transactions

- RICS Monthly Survey +/-
- Critical absence
- Tenancy Deposit Scheme Data?

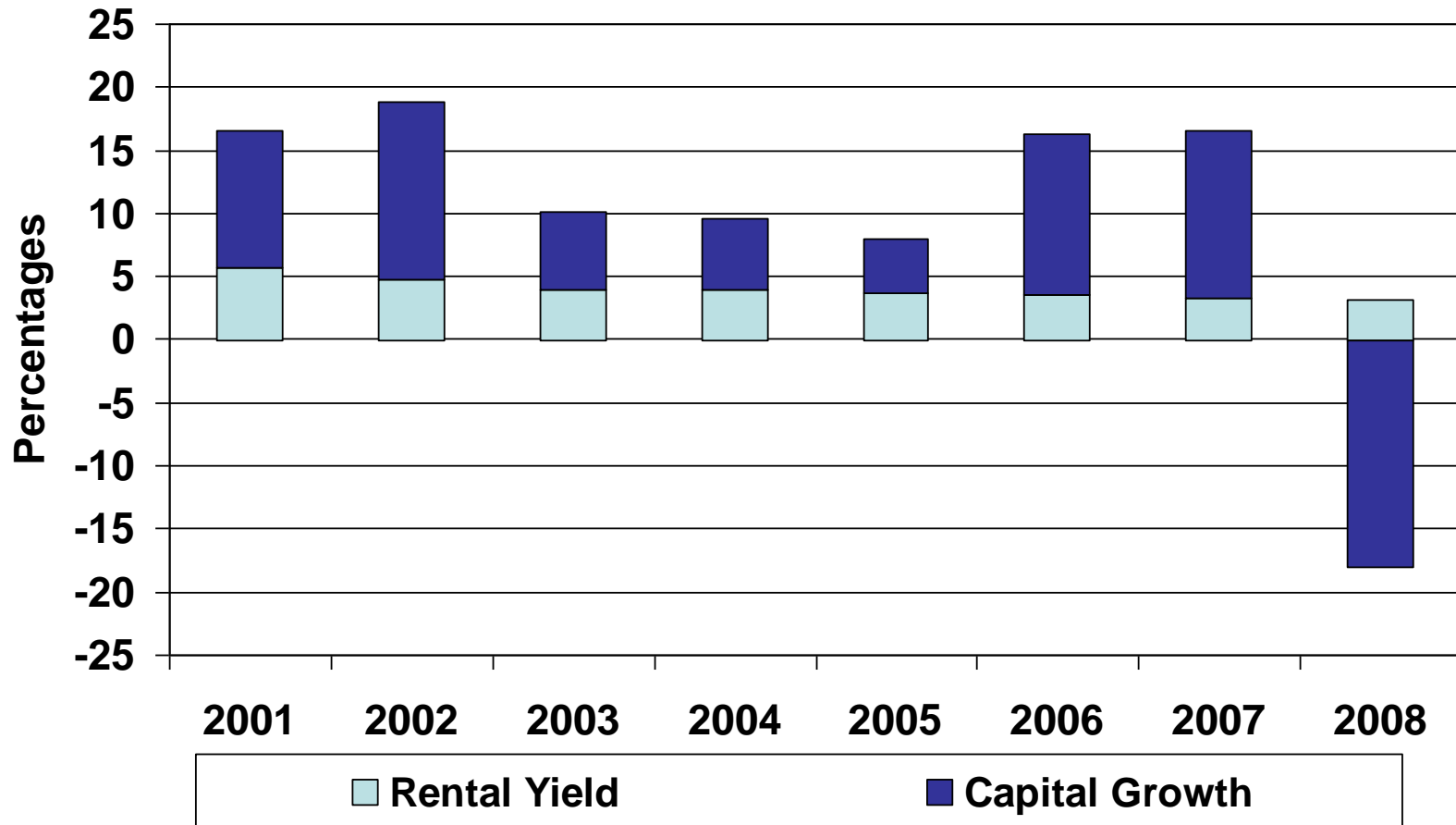


Yields & Returns

- JRF/York Index (Discontinued)
- IPD Index



Net (pre tax) returns on Investment



Source : IPD Index

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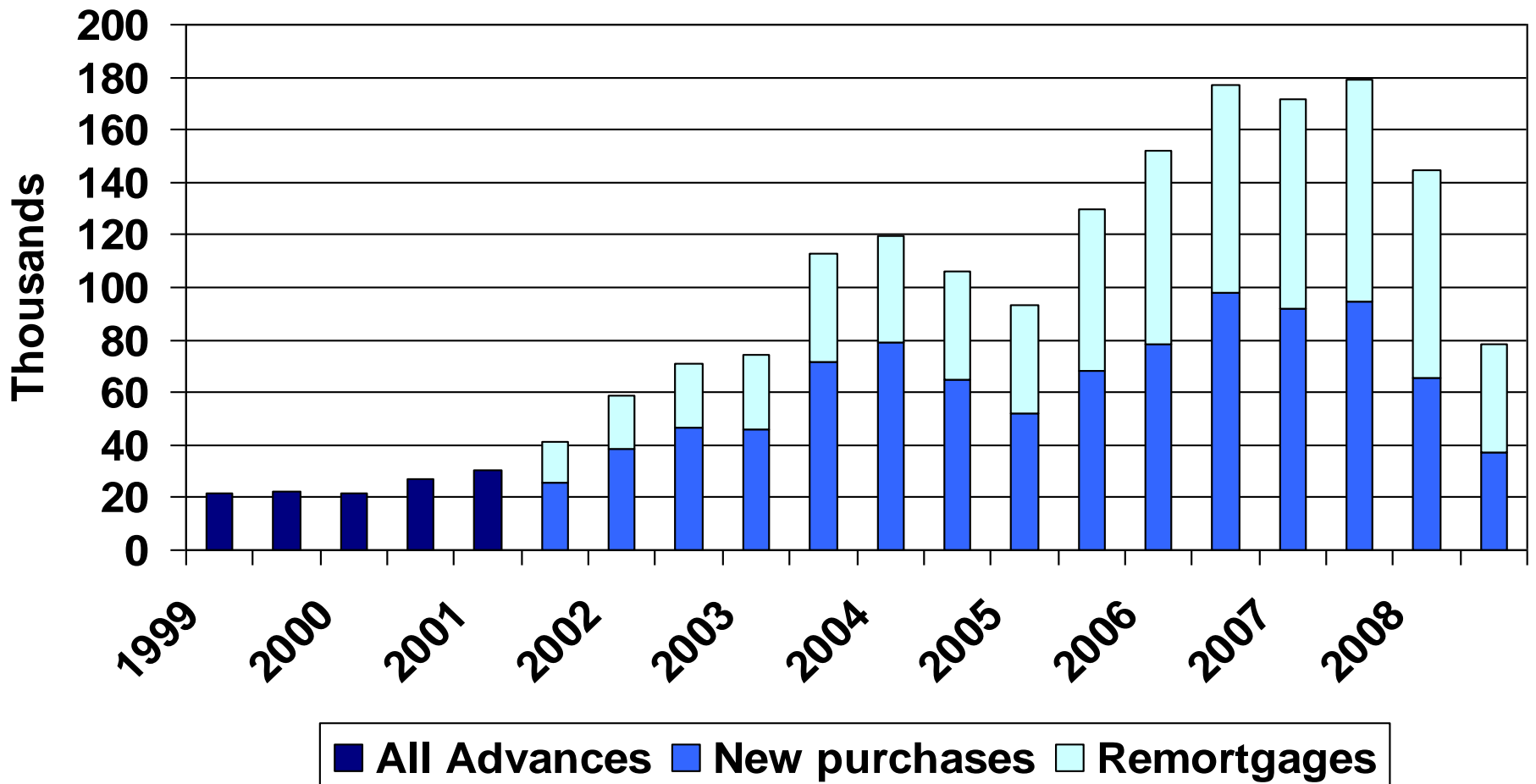


PRS Stock

- Census - but major post 2001 changes
- SEH: National & Regional Data
- Scottish & Welsh Surveys
- LA Council Tax Records



CML buy to let mortgage data



Sub Sector Data

- HB Caseload Statistics
- HMO Data

